## 2025 TRAINING APEX AWARDS QUANTITATIVE SCORING GUIDELINES

The following is a detailed breakdown of the quantitative scoring model for the 2025 Training APEX Awards Program.

For the quantitative portion of the score, an applicant can score a maximum of 72 points.
The Application is divided into 5 different evaluation sections:

1. TRAINING PROGRAM/SCOPE SECTION SCORE

21 pts.
2. TUITION SECTION SCORE

8 pts.
3. TRAINING TECHNOLOGY SYSTEMS/DELIVERY SECTION SCORE
4. EVALUATION / METRIC SECTION SCORE

7 pts.
5. HR SECTION SCORE

16 pts.
20 pts.

The maximum qualitative score is 53 , with up to one bonus point awarded for the position on the previous year's list and a second bonus point awarded for completing the application in house without hiring an outside consultant for assistance. That adds up to a total score of 127 $(72+53+1+1)$. Please see the qualitative scoring guidelines document for the qualitative scoring criteria.

The following pages detail how each section of the application is scored quantitatively by an outside research company.

Below, each section is detailed as to what questions will be scored and the values assigned to applicable responses.

## TRAINING PROGRAM/SCOPE SECTION SCORE

Questions:

| 2.2 | Formal Programs (20 programs listed) (10 points) | - .10 is scored for each program when selected as "seldom" <br> - .25 is scored for each program when selected as "often" <br> - .5 is scored for each program when selected as "always" <br> No score is awarded to any program for any other response; highest score for this section is 10 |
| :---: | :---: | :---: |
| 2.3 | Hours (2 points) | A calculation is performed to generate an "average" of hours of training for all employee categories (the sum of all the hours in section 2.3 divided by the 9 categories) <br> Based on the "average" hours trained, a score is assigned as: <br> - 1 point 20-40 hours <br> - 2 points more than 40 hours |
| 2.4 | Ratio of Trainers to Employees (2 points) | Total trainer number \{Q2.4\} (Full-Time and Part-Time summed) <br> Number of employees $\{2.14 a+b\}$ <br> Based on the "ratio" result, a score is assigned as: <br> - . 5 point for 301-400 employees per trainer <br> - 1 for 251-300 employees per trainer <br> - 1.5 for 201-250 employees per trainer <br> - 2 for 200 or fewer employees per trainer |
| 2.6 | Percent of Payroll (3 points) | Points are awarded for a percentage of payroll as provided: <br> - 0 for less than $1 \%$ <br> - 1 point for $1 \%$ to $3 \%$ <br> - 2 for $3.1 \%$ to $7 \%$ <br> - 3 for more than $7 \%$ |
| 2.61a | Cost Savings (2 points) | Scoring is as follows: <br> - 0 for less than $0.0001 \%$ <br> - .5 point for 0.0001 to $0.49 \%$ <br> - 1 for .5 to $1 \%$ <br> - 1.5 for 1.1 to $3 \%$ <br> - 2 for greater than $3 \%$ |
| 2.63 | L\&D Decisions (2 points) | Scoring is as follows: <br> - .40 point for each Always answer <br> - .20 point for each Often answer |
| TOTAL POSSIBLE SCORE |  | 21 POINTS |

## TUITION SECTION SCORE

| Questions |  |  |
| :--- | :--- | :--- |
| 2.8 | Tuition Participation (1 point) | Points are awarded for tuition participation <br> as provided: <br> $\bullet$ <br> $\bullet .5$ for less than $5 \%$ |
| 2.9 |  | .75 for $5-10 \%$ <br> 1 for $10 \%$ or more |

## TRAINING TECHNOLOGY SYSTEMS AND DELIVERY SECTION SCORE

Questions

| 2.12 | Types of technology systems <br> used to support delivery and <br> management of training and <br> development (1 point) | .25 for each Yes answer: <br> Learning Management System <br> Talent Management Systems <br> Workforce Management System <br> Employee Performance Support System |
| :--- | :--- | :--- |
| 2.14 | Delivery methods (6 points) | .5 point is awarded to each valid method (12 <br> possible) that is selected as a delivery <br> method |
| TOTAL POSSIBLE <br> SCORE |  | 7 POINTS |

## EVALUATION / METRIC SECTION SCORE

| Questions <br> 3.1 | Evaluation (9 points) | 1 point is awarded to a company for each of the following (4 points total): <br> - Return on Value <br> - Return on Investment <br> - Balanced Scorecard <br> - Six Sigma <br> . 5 point is awarded each for Kirkpatrick Level 1 and 2; 1.25 point for Level 3 and 1.75 for Level 4 (4 points total) <br> 1 point is awarded for an additional evaluation program mentioned as an "other" |
| :---: | :---: | :---: |
| 3.2 | Metrics (7points) | . 5 point is awarded to a company for each Business Metric used, including a valid "other" |
| TOTAL POSSIBLE SCORE |  | 16 POINTS |

HR SECTION SCORE

Questions

| 3.3 | Competency maps (3 points) | 3 points are awarded if the company <br> indicates it uses competency maps |
| :--- | :--- | :--- |
| 3.4 | Compensation tied to <br> development of direct reports? <br> (2 points) | 2 points are awarded to a company that ties <br> manager compensation to development of <br> direct reports |
| 3.5 | Employee satisfaction or climate <br> surveys (3 points) | 3 points are awarded if the company uses a <br> climate survey or employee satisfaction <br> survey |
| 3.6 | Average length of service <br> (2 points) | 2 points are awarded to an entry if the <br> average length of service for its employees <br> is more than 7 years |
| 3.8 | 1 point is awarded to an entry if the average <br> length of service for its employees is <br> between 3 and 7 years |  |
| 3.9 | Turnover (3 points) <br> reported turnover rate is less than 10\% <br> 2 points are awarded to an entry if its <br> reported turnover rate is less than 25\% |  |
| 1 point is awarded to an entry if its reported |  |  |
| turnover rate is less than 50\% |  |  |


|  |  | - 2 if $51-75 \%$ <br> - 3 points if more than $75 \%$ |
| :---: | :---: | :---: |
| 3.10 | Percentage of new hires referred by employees (2 points) | A company is awarded point values based on the \% that new hires were referred: <br> - . 5 if $1-25 \%$ <br> - 1 if $26-50 \%$ <br> - 1.5 if $51-75 \%$ <br> - 2 point if more than $75 \%$ |
| 3.11 | Company growth (2 points) | A company is awarded point values based on the \% of new hires vs. overall employees: <br> - . 5 if $1-10 \%$ <br> - 1 if $11-20 \%$ <br> - 1.5 if $21-30 \%$ <br> - 2 points if more than $30 \%$ |
| TOTAL POSSIBLE SCORE |  | 20 POINTS |

BONUS SCORE FOR PREVIOUS YEAR'S RANKING:
.25 point for ranking 76 and above
.50 point for ranking 75 to 26
1 point for ranking 25 to 1
1 BONUS POINT for answering NO to Q3.13:
Did you hire a consultant outside of your organization to assist in completing this application in any way (this includes project management; interviewing business unit leaders; compiling data/metrics; writing, editing, and/or providing suggestions for or feedback on application content; and proofreading)?
NOTE: Applicant must check the acknowledgement box below Q3.13 in order to be eligible for the bonus point if applicable.

